Monthly Indicators

RASE
REALTOR® ASSOCIATION OF THE SIOUX EMPIRE, INC.

October 2026

U.S. existing-home sales rose 1.5 percent from August and fell 2.2 percent from a year earlier in September, to a seasonally adjusted annual rate of 3.99 million, according to the National Association of REALTORS®. Sales increased in the South and the West, held steady in the Midwest, and declined in the Northeast. Compared with a year earlier, sales declined in all four regions. August and September were the two slowest months for home sales this year, NAR Chief Economist Lawrence Yun said.

New Listings decreased 11.9 percent to 575. Pending Sales increased 51.0 percent to 634. Inventory decreased 19.9 percent to 1,733.

Median Sales Price decreased 2.8 percent from $319,800 to $311,000. Days on Market increased 3.4 percent to 90. Months Supply of Inventory decreased 25.9 percent to 4.3.

Heading into October, 1.60 million homes were listed for sale, up 1.9 percent from the previous month and 4.6 percent from a year earlier, according to NAR. Unsold inventory was a 4.8-month supply, unchanged from August and up from a 4.5-month supply a year earlier. The median existing-home sales price was $417,500, up 1.3 percent from $412,300 a year earlier. That marked the 39th consecutive month of year-over-year price gains.

Quick Facts

- 27.5%	- 2.8%	- 19.9%
Change in **Closed Sales**	Change in **Median Sales Price**	Change in **Homes for Sale**

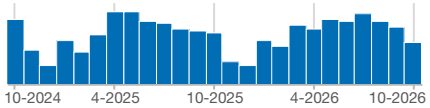
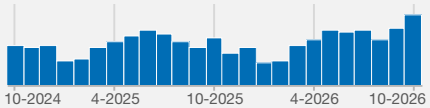
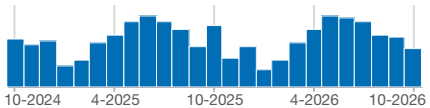
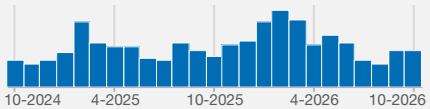
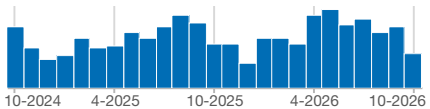
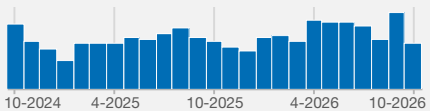
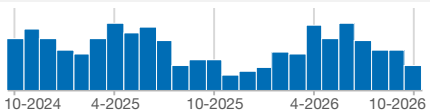
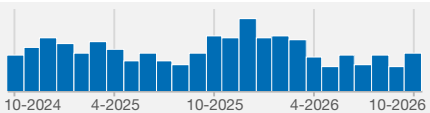
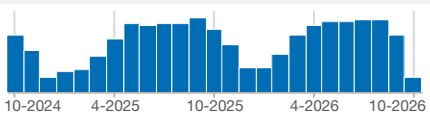
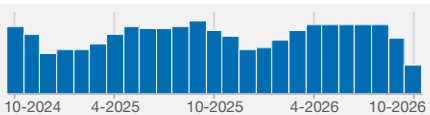
Data is refreshed regularly to capture changes in market activity. Figures shown may be different than previously reported. Pending statistics may be higher due to changes in reporting practices to comply with RESO standards.

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Current as of November 2, 2026. All data from RASE Multiple Listing Service. Provided by the REALTOR® Association of the Sioux Empire, Inc. Report © 2026 ShowingTime Plus, LLC.

Market Overview

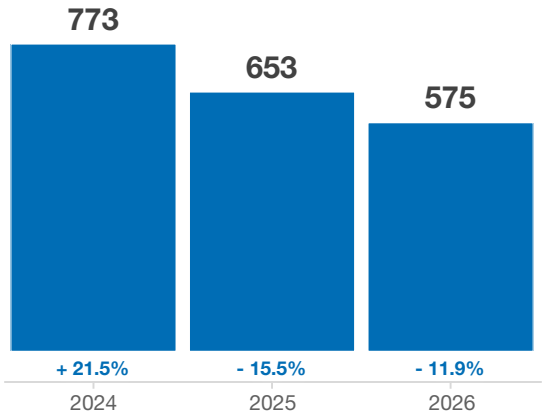
Key market metrics for the current month and year-to-date.

Key Metrics	Historical Sparkbars	10-2025	10-2026	% Change	YTD 2025	YTD 2026	% Change
New Listings		653	**575**	- 11.9%	6,938	**6,976**	+ 0.5%
Pending Sales		420	**634**	+ 51.0%	3,760	**4,221**	+ 12.3%
Closed Sales		436	**316**	- 27.5%	3,789	**3,729**	- 1.6%
Days on Market Until Sale		87	**90**	+ 3.4%	91	**95**	+ 4.4%
Median Sales Price		$319,800	**$311,000**	- 2.8%	$325,000	**$335,000**	+ 3.1%
Average Sales Price		$366,538	**$360,897**	- 1.5%	$368,097	**$388,029**	+ 5.4%
Pct. of Orig. Price Received		96.4%	**96.1%**	- 0.3%	97.1%	**97.1%**	0.0%
Housing Affordability Index		125	**117**	- 6.4%	123	**109**	- 11.4%
Inventory of Homes for Sale		2,163	**1,733**	- 19.9%	—	**—**	—
Months Supply of Inventory		5.8	**4.3**	- 25.9%	—	**—**	—

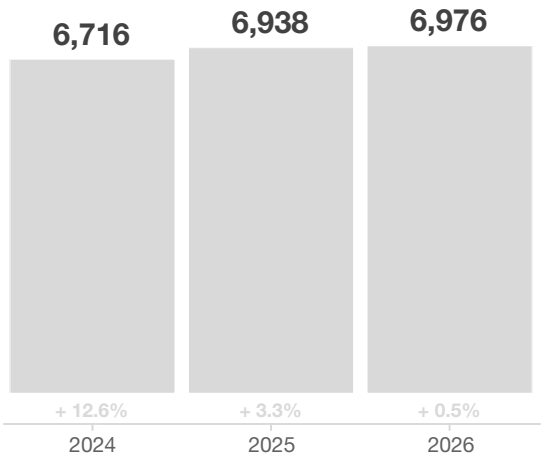
New Listings

A count of the properties that have been newly listed on the market in a given month.

October

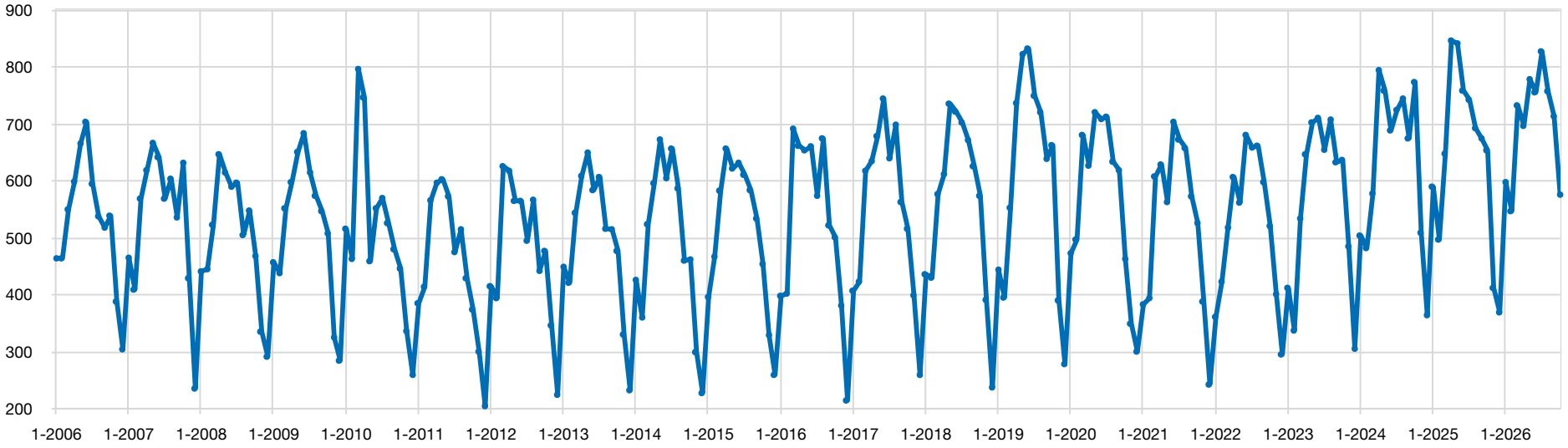


Year to Date



New Listings		Prior Year	Year-Over-Year Change
Nov-2025	411	508	- 19.1%
Dec-2025	368	363	+ 1.4%
Jan-2026	597	589	+ 1.4%
Feb-2026	546	496	+ 10.1%
Mar-2026	732	647	+ 13.1%
Apr-2026	696	846	- 17.7%
May-2026	778	841	- 7.5%
Jun-2026	755	758	- 0.4%
Jul-2026	827	742	+ 11.5%
Aug-2026	757	692	+ 9.4%
Sep-2026	713	674	+ 5.8%
Oct-2026	**575**	**653**	**- 11.9%**
12-Month Avg	646	651	- 0.8%

Historical New Listings by Month

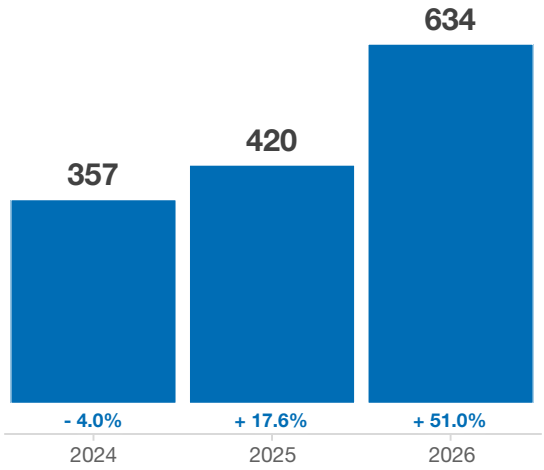


Pending Sales

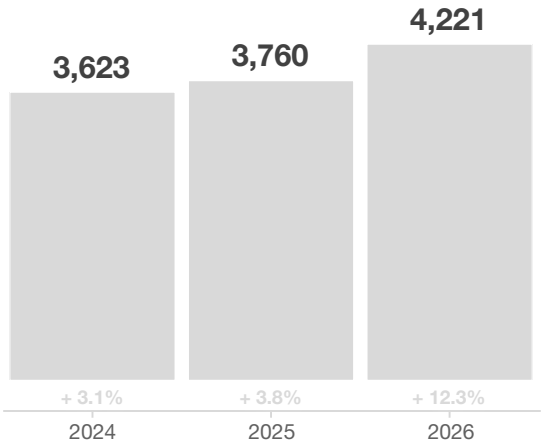
A count of the properties on which offers have been accepted in a given month.

Pending statistics may be higher due to changes in reporting practices to comply with RESO standards.

October

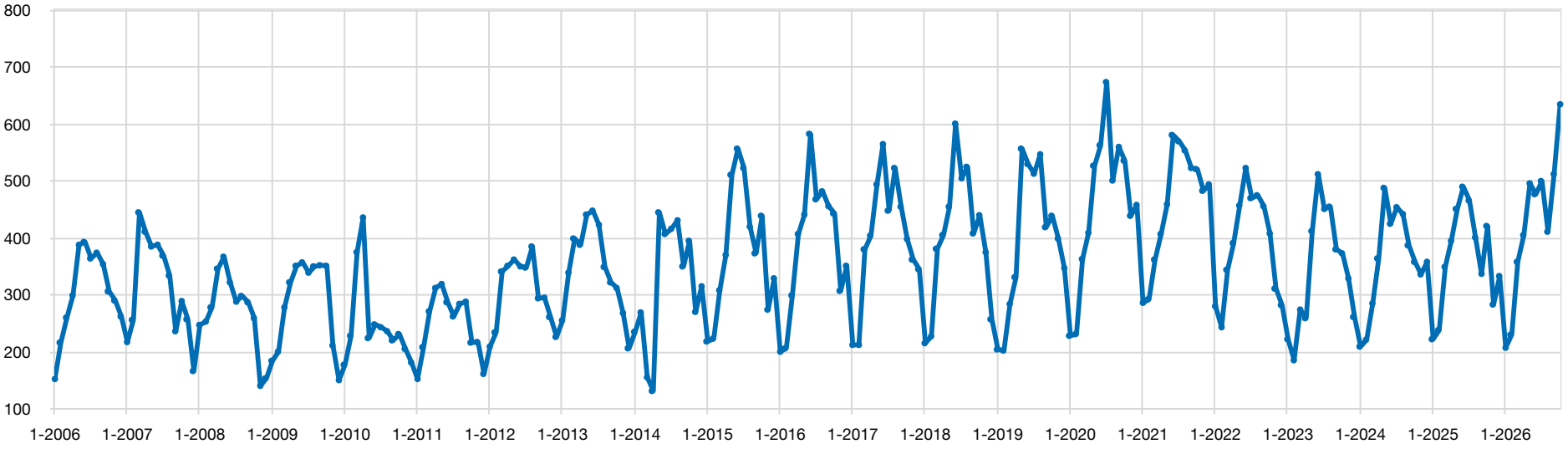


Year to Date



Pending Sales		Prior Year	Year-Over-Year Change
Nov-2025	282	335	- 15.8%
Dec-2025	332	357	- 7.0%
Jan-2026	206	221	- 6.8%
Feb-2026	229	237	- 3.4%
Mar-2026	357	348	+ 2.6%
Apr-2026	404	394	+ 2.5%
May-2026	495	450	+ 10.0%
Jun-2026	476	489	- 2.7%
Jul-2026	499	465	+ 7.3%
Aug-2026	410	400	+ 2.5%
Sep-2026	511	336	+ 52.1%
Oct-2026	**634**	**420**	**+ 51.0%**
12-Month Avg	403	371	+ 8.6%

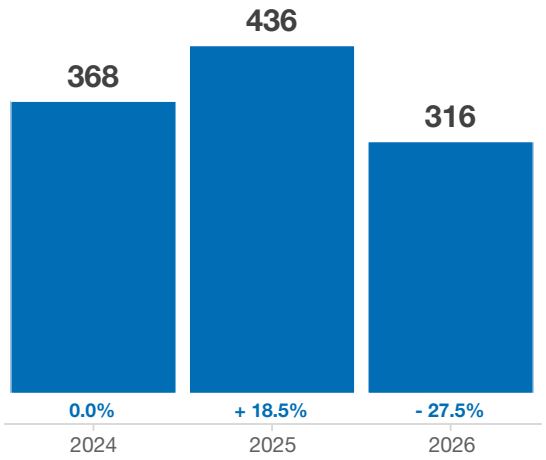
Historical Pending Sales by Month



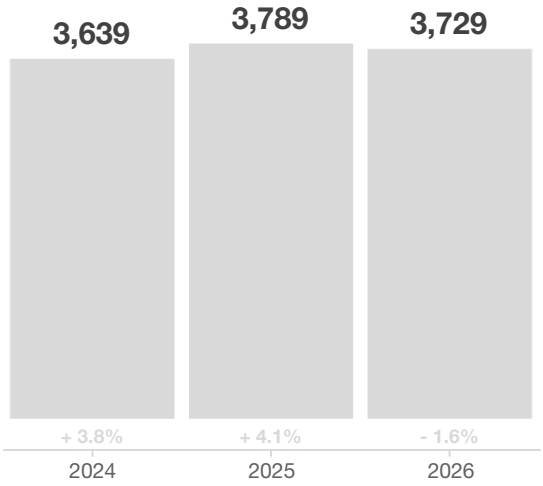
Closed Sales

A count of the actual sales that closed in a given month.

October

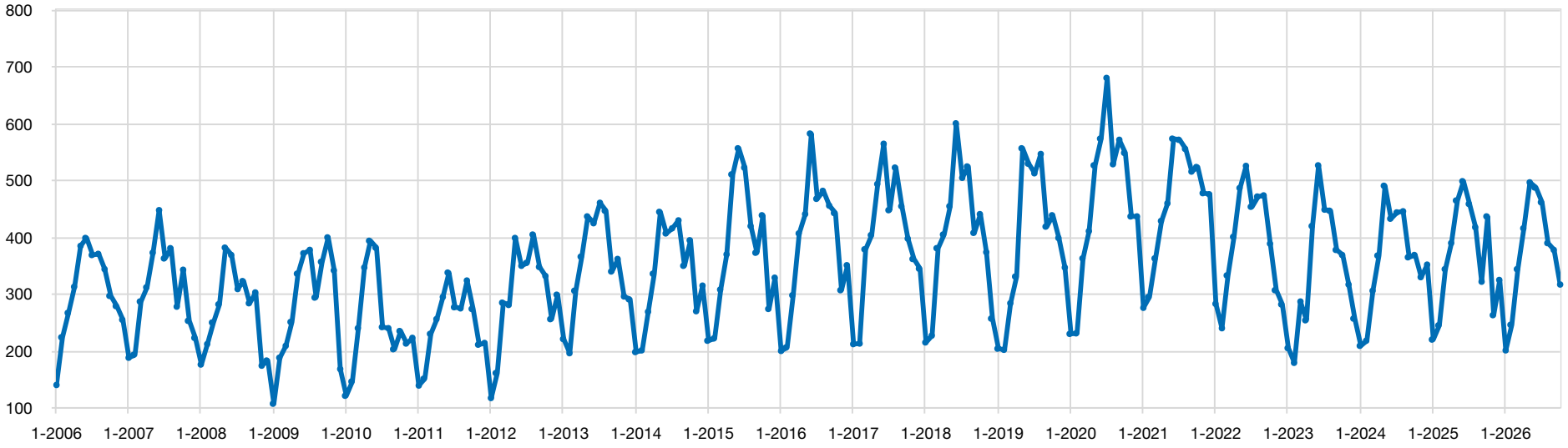


Year to Date



Closed Sales		Prior Year	Year-Over-Year Change
Nov-2025	262	329	- 20.4%
Dec-2025	324	351	- 7.7%
Jan-2026	200	219	- 8.7%
Feb-2026	245	244	+ 0.4%
Mar-2026	343	343	0.0%
Apr-2026	415	389	+ 6.7%
May-2026	496	464	+ 6.9%
Jun-2026	487	498	- 2.2%
Jul-2026	461	458	+ 0.7%
Aug-2026	389	417	- 6.7%
Sep-2026	377	321	+ 17.4%
Oct-2026	**316**	**436**	**- 27.5%**
12-Month Avg	360	372	- 3.2%

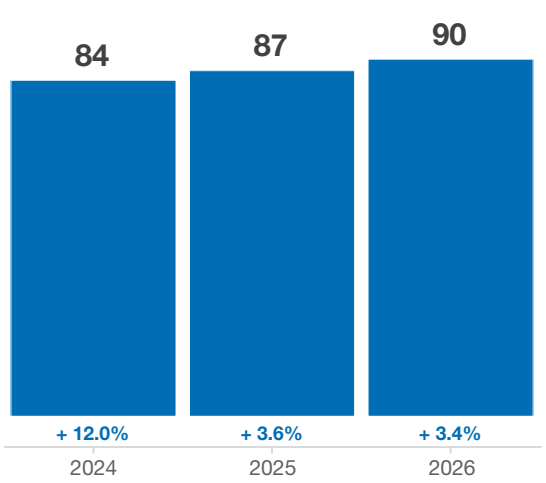
Historical Closed Sales by Month



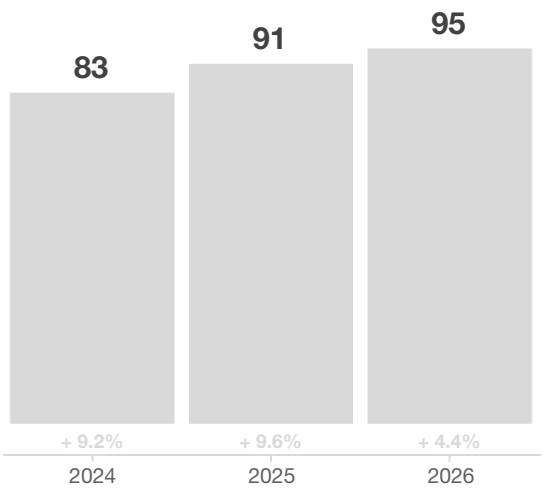
Days on Market Until Sale

Average number of days between when a property is listed and when an offer is accepted in a given month.

October



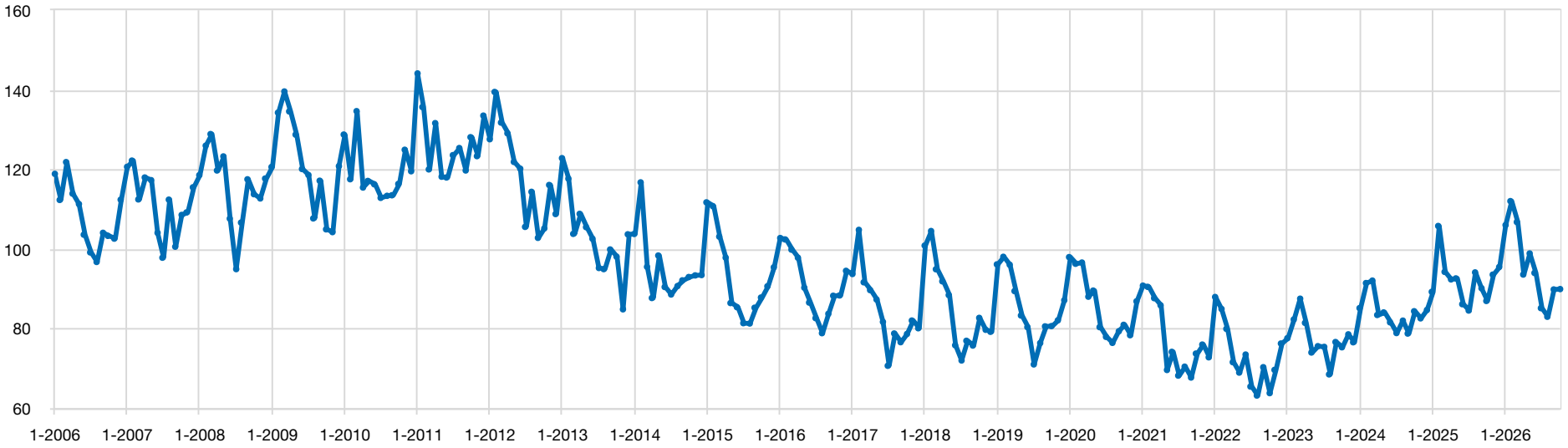
Year to Date



Days on Market		Prior Year	Year-Over-Year Change
Nov-2025	94	83	+ 13.3%
Dec-2025	95	85	+ 11.8%
Jan-2026	106	89	+ 19.1%
Feb-2026	112	106	+ 5.7%
Mar-2026	107	94	+ 13.8%
Apr-2026	94	92	+ 2.2%
May-2026	99	93	+ 6.5%
Jun-2026	94	86	+ 9.3%
Jul-2026	85	85	0.0%
Aug-2026	83	94	- 11.7%
Sep-2026	90	90	0.0%
Oct-2026	**90**	**87**	**+ 3.4%**
12-Month Avg*	95	90	+ 5.4%

* Days on Market for all properties from November 2025 through October 2026. This is not the average of the individual figures above.

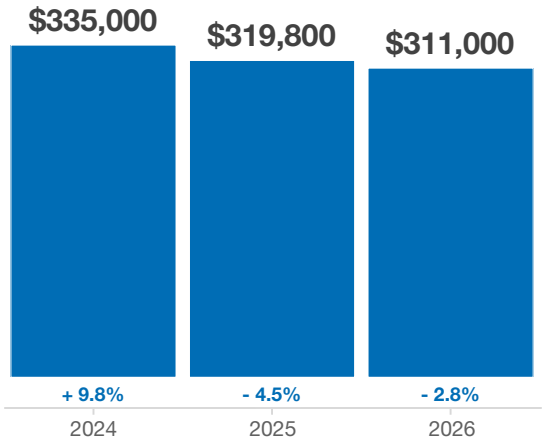
Historical Days on Market Until Sale by Month



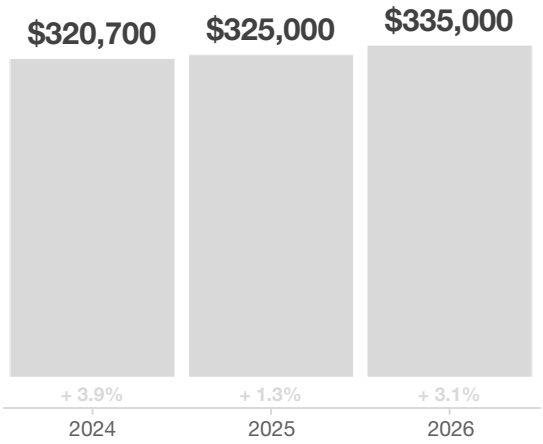
Median Sales Price

Point at which half of the sales sold for more and half sold for less, not accounting for seller concessions, in a given month.

October



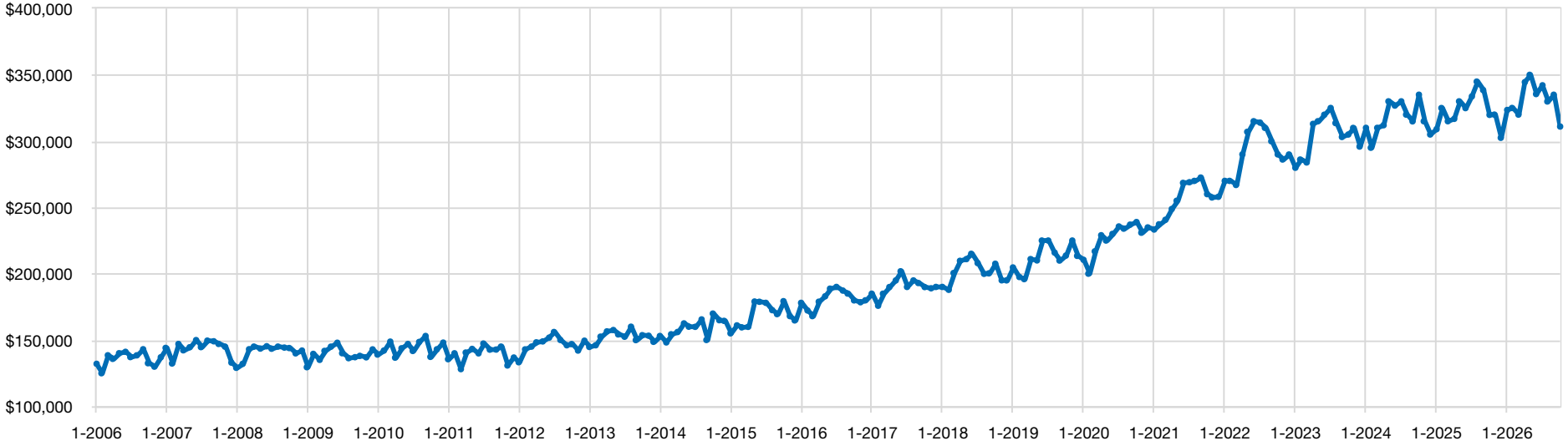
Year to Date



Median Sales Price		Prior Year	Year-Over-Year Change
Nov-2025	$320,000	$315,000	+ 1.6%
Dec-2025	$302,500	$305,000	- 0.8%
Jan-2026	$323,500	$309,000	+ 4.7%
Feb-2026	$325,000	$324,950	+ 0.0%
Mar-2026	$320,000	$315,000	+ 1.6%
Apr-2026	$344,500	$316,800	+ 8.7%
May-2026	$350,000	$330,000	+ 6.1%
Jun-2026	$335,500	$324,900	+ 3.3%
Jul-2026	$342,100	$333,750	+ 2.5%
Aug-2026	$329,900	$344,900	- 4.3%
Sep-2026	$335,000	$338,500	- 1.0%
Oct-2026	**$311,000**	**$319,800**	**- 2.8%**
12-Month Avg*	$330,000	$323,000	+ 2.2%

* Median Sales Price for all properties from November 2025 through October 2026. This is not the average of the individual figures above.

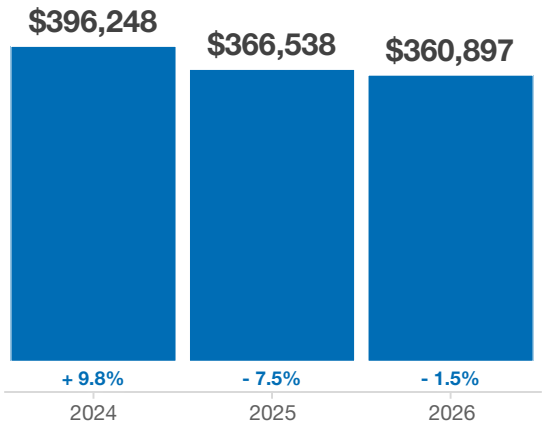
Historical Median Sales Price by Month



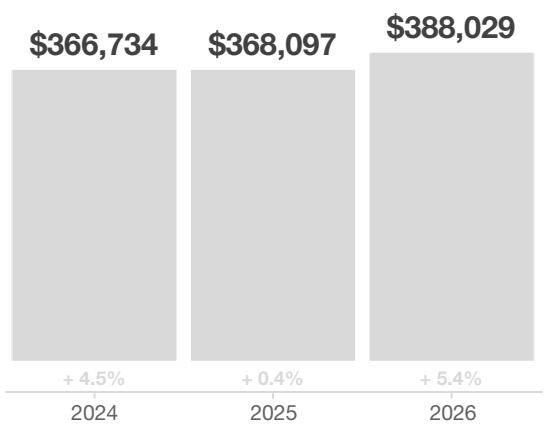
Average Sales Price

Average sales price for all closed sales, not accounting for seller concessions, in a given month.

October



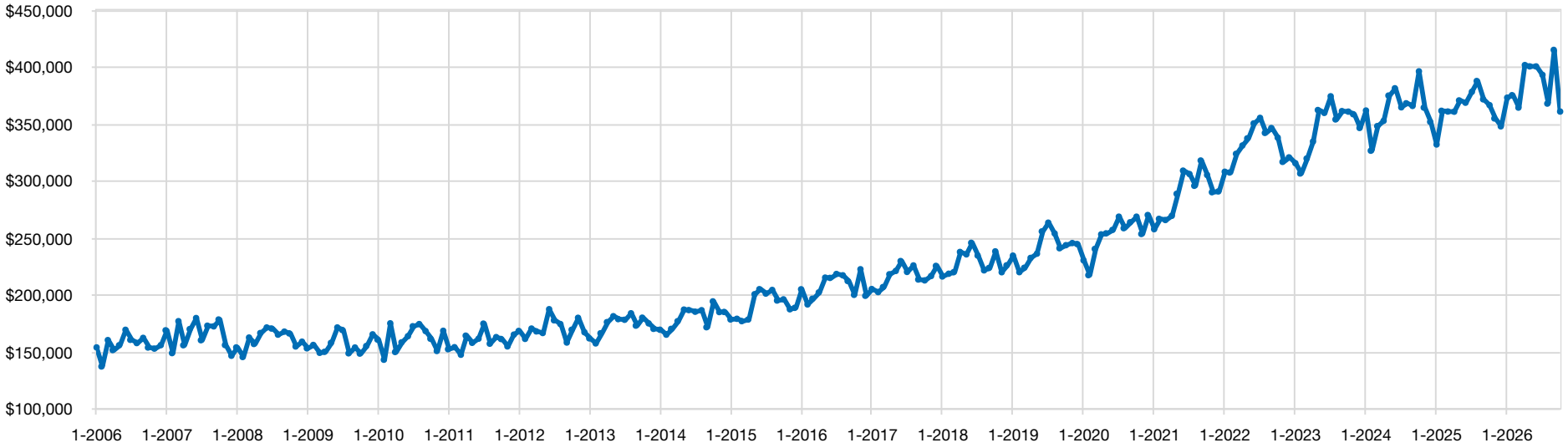
Year to Date



Avg. Sales Price		Prior Year	Year-Over-Year Change
Nov-2025	$354,847	$364,383	- 2.6%
Dec-2025	$347,890	$351,862	- 1.1%
Jan-2026	$373,092	$331,944	+ 12.4%
Feb-2026	$375,288	$361,561	+ 3.8%
Mar-2026	$364,356	$360,929	+ 0.9%
Apr-2026	$401,790	$360,767	+ 11.4%
May-2026	$400,624	$370,702	+ 8.1%
Jun-2026	$400,583	$368,661	+ 8.7%
Jul-2026	$393,128	$378,290	+ 3.9%
Aug-2026	$367,902	$387,750	- 5.1%
Sep-2026	$415,119	$371,657	+ 11.7%
Oct-2026	**$360,897**	**$366,538**	**- 1.5%**
12-Month Avg*	$382,999	$366,548	+ 4.5%

* Avg. Sales Price for all properties from November 2025 through October 2026. This is not the average of the individual figures above.

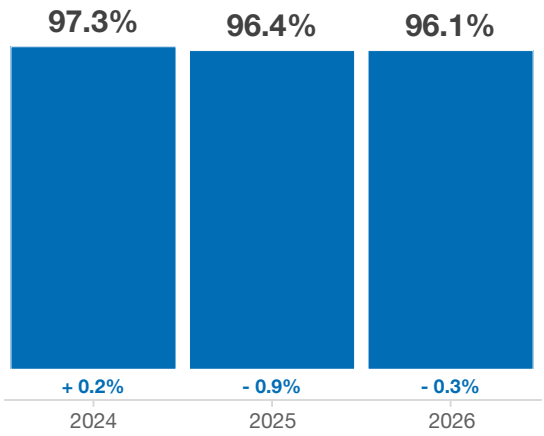
Historical Average Sales Price by Month



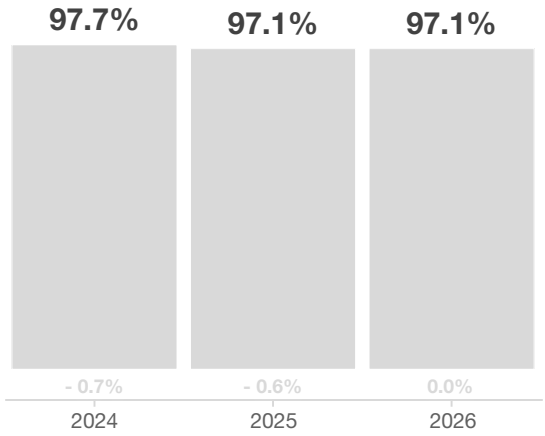
Percent of Original List Price Received

Percentage found when dividing a property's sales price by its original list price, then taking the average for all properties sold in a given month, not accounting for seller concessions.

October



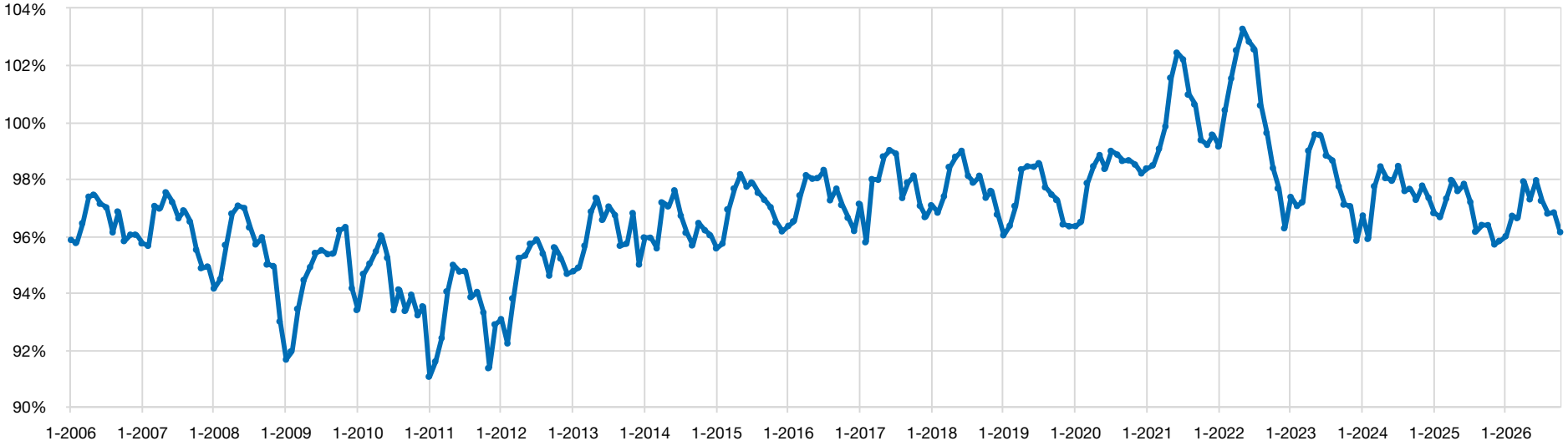
Year to Date



Pct. of Orig. Price Received		Prior Year	Year-Over-Year Change
Nov-2025	95.7%	97.8%	- 2.1%
Dec-2025	95.8%	97.3%	- 1.5%
Jan-2026	96.0%	96.8%	- 0.8%
Feb-2026	96.7%	96.7%	0.0%
Mar-2026	96.6%	97.3%	- 0.7%
Apr-2026	97.9%	98.0%	- 0.1%
May-2026	97.3%	97.6%	- 0.3%
Jun-2026	98.0%	97.8%	+ 0.2%
Jul-2026	97.2%	97.2%	0.0%
Aug-2026	96.8%	96.1%	+ 0.7%
Sep-2026	96.8%	96.4%	+ 0.4%
Oct-2026	**96.1%**	**96.4%**	**- 0.3%**
12-Month Avg*	96.9%	97.1%	- 0.3%

* Pct. of Orig. Price Received for all properties from November 2025 through October 2026. This is not the average of the individual figures above.

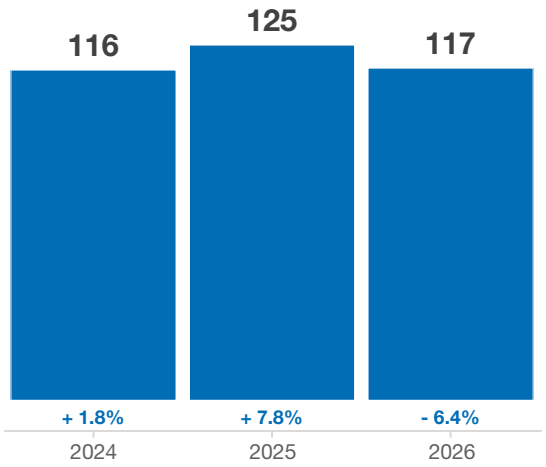
Historical Percent of Original List Price Received by Month



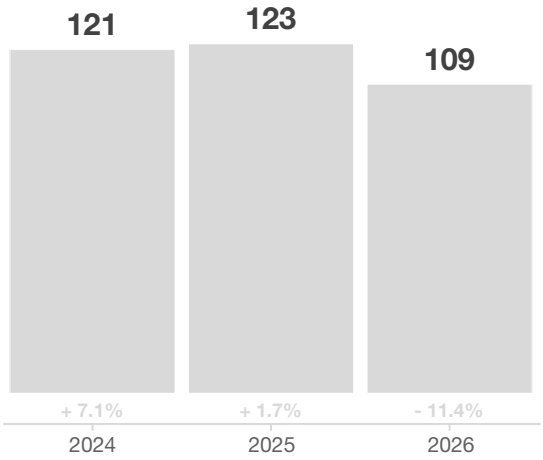
Housing Affordability Index

This index measures housing affordability for the region. For example, an index of 120 means the median household income is 120% of what is necessary to qualify for the median-priced home under prevailing interest rates. A higher number means greater affordability.

October

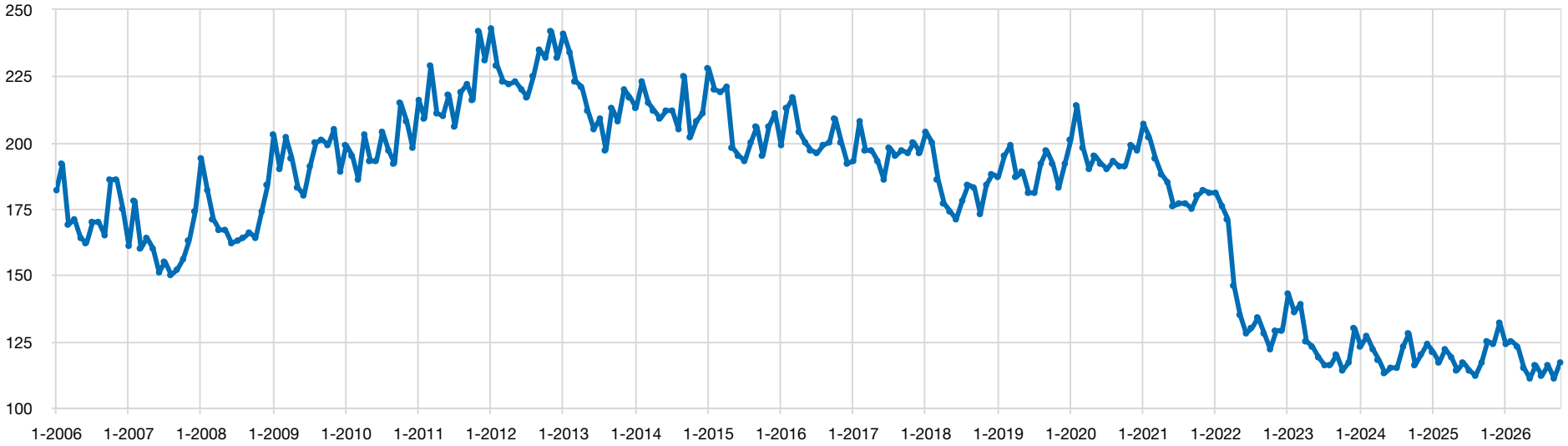


Year to Date



Affordability Index		Prior Year	Year-Over-Year Change
Nov-2025	124	120	+ 3.3%
Dec-2025	132	124	+ 6.5%
Jan-2026	124	121	+ 2.5%
Feb-2026	125	117	+ 6.8%
Mar-2026	123	122	+ 0.8%
Apr-2026	115	119	- 3.4%
May-2026	111	114	- 2.6%
Jun-2026	116	117	- 0.9%
Jul-2026	112	114	- 1.8%
Aug-2026	116	112	+ 3.6%
Sep-2026	111	117	- 5.1%
Oct-2026	**117**	**125**	**- 6.4%**
12-Month Avg	119	119	0.0%

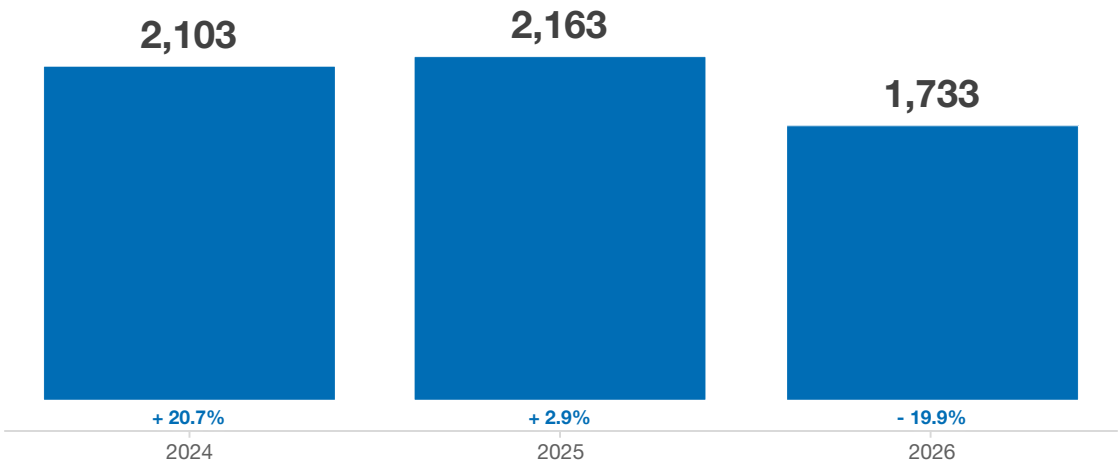
Historical Housing Affordability Index by Month



Inventory of Homes for Sale

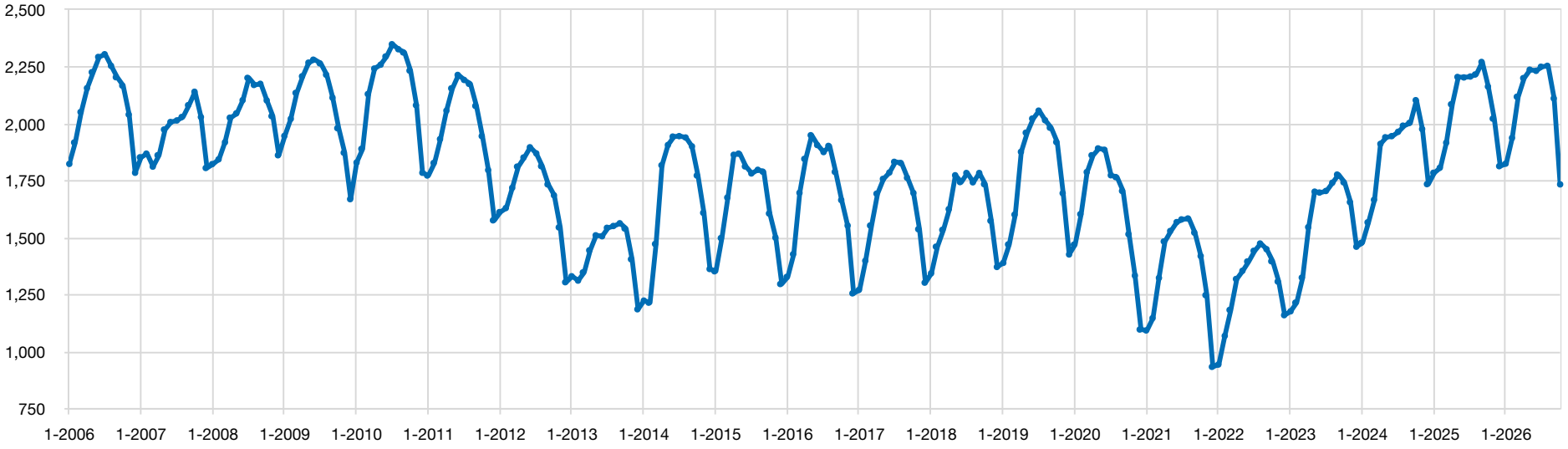
The number of properties available for sale in active status at the end of a given month.

October



Homes for Sale		Prior Year	Year-Over-Year Change
Nov-2025	2,022	1,976	+ 2.3%
Dec-2025	1,813	1,734	+ 4.6%
Jan-2026	1,824	1,784	+ 2.2%
Feb-2026	1,937	1,806	+ 7.3%
Mar-2026	2,118	1,916	+ 10.5%
Apr-2026	2,200	2,085	+ 5.5%
May-2026	2,237	2,205	+ 1.5%
Jun-2026	2,232	2,203	+ 1.3%
Jul-2026	2,250	2,207	+ 1.9%
Aug-2026	2,254	2,216	+ 1.7%
Sep-2026	2,111	2,271	- 7.0%
Oct-2026	**1,733**	**2,163**	**- 19.9%**
12-Month Avg	2,061	2,047	+ 0.7%

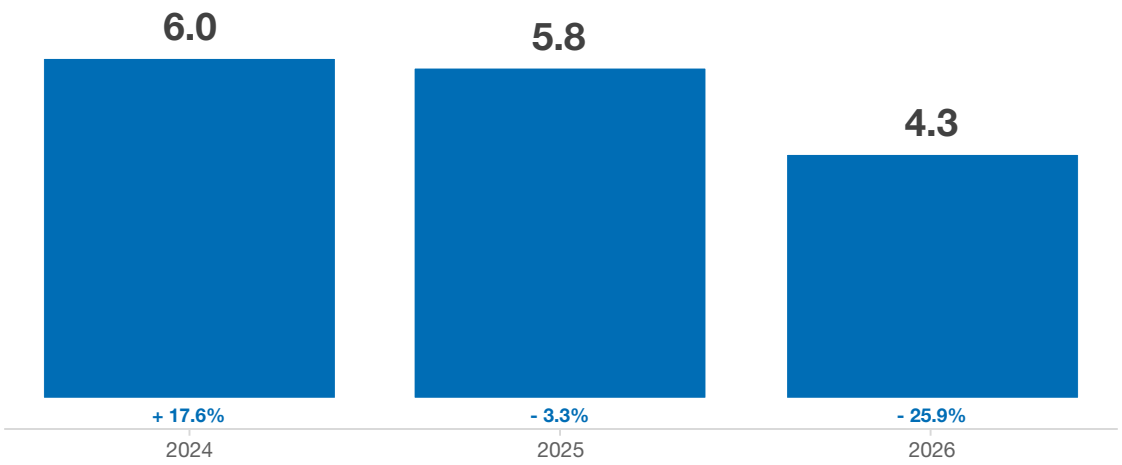
Historical Inventory of Homes for Sale by Month



Months Supply of Inventory

The inventory of homes for sale at the end of a given month, divided by the average monthly pending sales from the last 12 months.

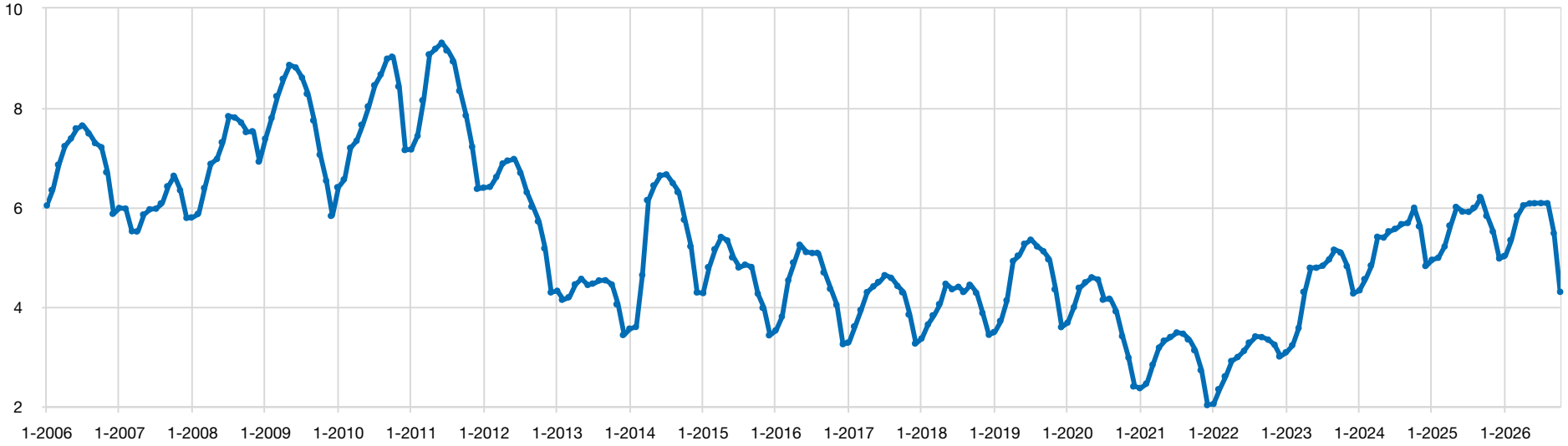
October



Months Supply		Prior Year	Year-Over-Year Change
Nov-2025	5.5	5.6	- 1.8%
Dec-2025	5.0	4.8	+ 4.2%
Jan-2026	5.0	4.9	+ 2.0%
Feb-2026	5.3	5.0	+ 6.0%
Mar-2026	5.8	5.2	+ 11.5%
Apr-2026	6.0	5.6	+ 7.1%
May-2026	6.1	6.0	+ 1.7%
Jun-2026	6.1	5.9	+ 3.4%
Jul-2026	6.1	5.9	+ 3.4%
Aug-2026	6.1	6.0	+ 1.7%
Sep-2026	5.5	6.2	- 11.3%
Oct-2026	**4.3**	**5.8**	**- 25.9%**
12-Month Avg*	5.6	5.6	- 0.4%

* Months Supply for all properties from November 2025 through October 2026. This is not the average of the individual figures above.

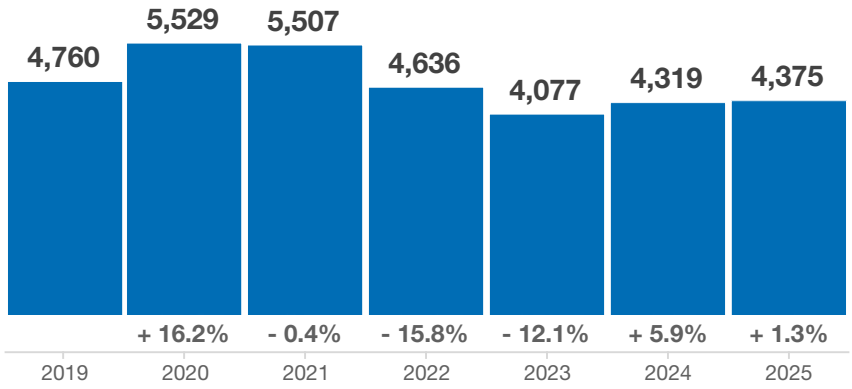
Historical Months Supply of Inventory by Month



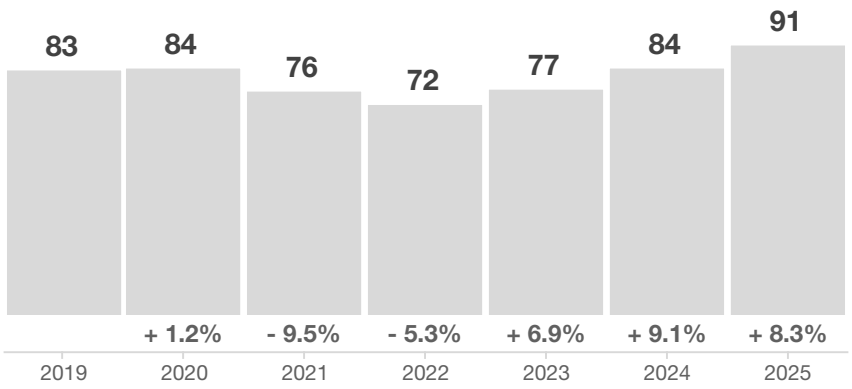
Annual Review

Historical look at key market metrics for the overall region.

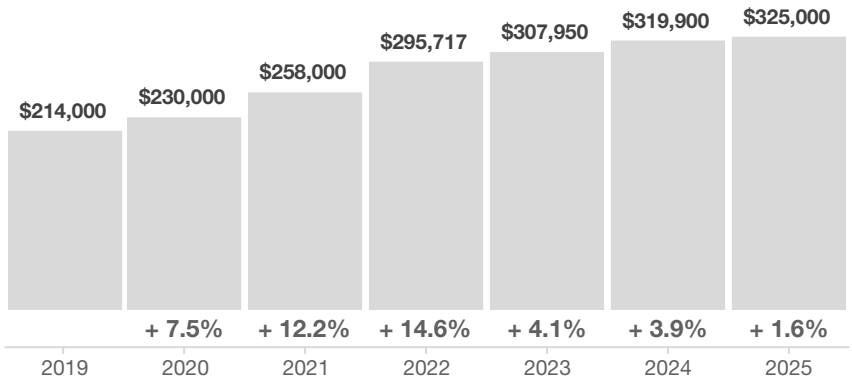
Closed Sales



Days on Market



Median Sales Price



Pct. of Orig. Price Received

